

PRESENTED BY



2024

PEAK

PROCUREMENT EXCELLENCE AND KNOWLEDGE

Breakout Session
Compliance in Jeopardy



Breakout Session



Compliance in Jeopardy

Belinda Preacher, DSPO-RCM
Mashonda Southerland, RCM

DOA P&C



PRESENTED BY **NC+DOA**: PURCHASE & CONTRACT DIVISION

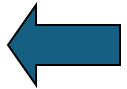
CONTINUING ON THE JOURNEY
TO PROCUREMENT EXCELLENCE

Compliance In Jeopardy

ICYMI	Strictly Compliance	SS	Dates Dates Dates	???	The 3 R's
<u>10</u>	<u>10</u>	<u>10</u>	<u>10</u>	<u>10</u>	<u>10</u>
<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>
<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>
<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>

FINAL JEOPARDY

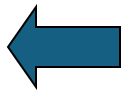
Submit annually in a manner
prescribed by the SPO



Happening sooner, rather than later



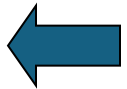
\$25,000



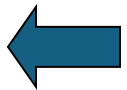
STATEWIDE TERM CONTRACT-
EXCEPTION REQUEST



Updates, happenings, news... sent (emailed) monthly



Determining if an entity is following the purchasing laws & rules of the state.



Not purchasing from STC, not seeking competition, or awarding contracts over approved delegation without SPO approval

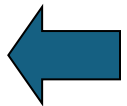


Purchase Orders

Direct Pay

Procurement Risk Assessment

Applicable Manuals



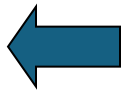
G.S. Chapter 143, Article 3
NCAC Title 01, Chapter 5
P&C Procurement Manual
Entity Procurement Manual



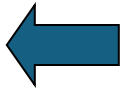
Submit the General Delegation eForm (GDeF)



RFQ, IFB, RFP



01 NCAC 05B.1401



Team 1
Team 2
Team 3
Team 4



February 11, 2024

To: North Carolina Department of Administration
Division of Purchase and Contract

From: Name, Position
Agency
Division

Date: February 11, 2024

Subject: Contract Award Recommendation
Title of Solicitation

Reference #: Agency Solicitation #

Enclosed for your review and approval is the award recommendation for Request for Proposal/ Invitation for Bid/ Request for Quote #, for the procurement of xxxx.

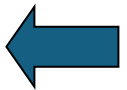
Offers received pursuant to a Request for Proposal (RFP) or Invitation for Bid (IFB) have been reviewed and the Agency hereby requests approval to award the contract as follows:

Description:
Recommended Vendor:
Cost: \$
Contract Term:

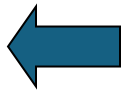
Thank you for your assistance. If additional information is required, please do not hesitate to contact me.



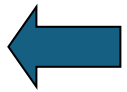
Tool used to post bids.



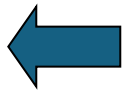
March 1, 2022



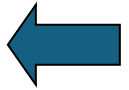
September 25, 2023



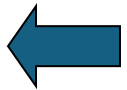
July 1, 2024



April 8 & 9



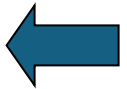
June 20, 2022



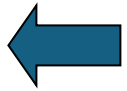
Where to find all things P&C



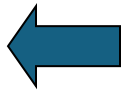
Procurement Information Portal



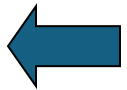
NCGS requires certification for
procurement professionals



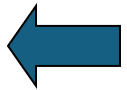
Procurement 411



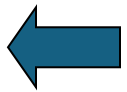
Contracts created on behalf of the state entities



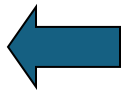
This document can be considered the
procurement “bible”



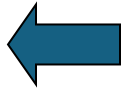
143 Article 3



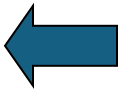
Purchases made to protect life, limb,
& property



Vendors must be deemed this



SPO approval is needed.



FINAL JEOPARDY

With 10% spend, you have achieved
this aspirational goal



CONTACT US:

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Mashonda Southerland - RCM

DOA-P&C

DOA.PCCompliance@doa.nc.gov



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TO PROCUREMENT EXCELLENCE
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